

MODERN SHARES AND STOCKBROKERS LIMITED

CIN: L45200MH1939PLC002958

Regd. Office: Staircase No.13, North Stand, Wankhede Stadium, Churchgate, Mumbai - 400 020

Tel. No.022 68252400; Fax No.022 68252441; email - modernshare@hotmail.com; Web: www.modernshares.com

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended September 30, 2026

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Sept 30, 2026	Jun 30, 2026	Sept 30, 2025	Sept 30, 2026	Sept 30, 2025	Mar 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Revenue from operations						
(i)	Interest Income	19.61	19.39	20.03	39.00	39.85	78.61
(ii)	Dividend Income	0.31	-	0.31	0.31	0.32	0.92
(iii)	Brokerage and Commission Income	78.25	59.86	77.39	138.11	151.04	264.67
(iv)	Net gain on fair value changes	(2.55)	4.96	(4.39)	2.41	-	-
(v)	Profit/(Loss) on Trading	2.87	2.50	10.21	5.37	11.39	14.45
(I)	Total Revenue from operations	98.49	86.71	103.55	185.20	202.60	358.65
(II)	Other gains-Net	0.00	0.00	0.00	-	0.00	-
(III)	Total Income (I+II)	98.49	86.71	103.55	185.20	202.60	358.65
	Expenses						
(i)	Finance Cost	1.04	0.55	0.66	1.59	0.93	1.65
(ii)	Fees & commission expenses	-	-	-	-	-	-
(iii)	Net loss on fair value changes	-	-	3.30	-	3.30	14.91
(iv)	Employee benefit expense	41.61	41.74	43.08	83.35	87.84	165.81
(v)	Depreciation; amortization and impairment	0.89	0.87	0.96	1.76	1.69	4.28
(vi)	Administrative and other Expenses	36.83	36.52	30.86	73.35	64.80	140.51
(IV)	Total expenses (IV)	80.37	79.68	78.86	160.05	158.56	327.16
(V)	Profit/(Loss) Before Exceptional Items and Tax (III+IV)	18.12	7.03	24.69	25.15	44.04	31.49
(VI)	Exceptional Items	-	-	-	-	-	-
(VII)	Profit/(Loss) before tax (V+VI)	18.12	7.03	24.69	25.15	44.04	31.49
(VIII)	Tax Expense						
	(1) Current tax	5.40	0.75	8.50	6.15	13.00	11.65
	(2) Deferred tax	0.34	0.33	0.29	0.67	0.24	(0.00)
	(3) Short/(Excess) Provision of tax of earlier years	(1.16)	-	-	(1.16)	-	-
(IX)	Profit for the Quarter (VII-VIII)	13.54	5.95	15.90	19.49	30.80	19.84
(X)	Other Comprehensive Income (OCI)						
	Re-measurement gains/(losses) on defined benefit plan	(1.31)	(1.29)	(2.00)	(2.60)	(4.03)	4.90
	Income tax effect on above	0.34	0.32	0.50	0.66	1.01	(1.23)
	Profit (Loss) and other Comprehensive Income for the period	12.57	4.98	14.40	17.55	27.78	23.51
(XI)	Earnings Per Share of Rs. 10 each (Not Annualised)						
	Basic	0.43	0.17	0.49	0.43	0.95	0.80
	Diluted	0.43	0.17	0.49	0.43	0.95	0.80

Notes:

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The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company, at their meeting held on 30th October, 2026

- 2 The above unaudited results for the quarter ended September 30, 2026 have been reviewed by Statutory Auditors of the Company in terms of Regulation 33 of the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015.

With respect to the suit filed against Bata India Limited by Modern Shares and Stockbrokers Limited, the Company got the order (T.E. Suit No. 146/192 of 2009) from Court of Small Causes at Bombay wherein it is directed to fixing of Mesne profit. Bata India Limited appealed against the Order and where in the said order, stay had been granted with the condition mesne profit to be deposited in the Court as per the order by The Hon'ble Court of Small Causes at Bombay (appellant). After that, Bata India Limited has filed an appeal with The Hon'ble High Court of Bombay against the order passed, which is still pending before the Hon'ble High Court of Bombay.

- 3
- 4 There is no separate reportable segment as per Ind AS 108 on 'Operating Segments' in respect of the Company.
- 5 Previous period figures have been regrouped/rearranged/restated to be in conformity with the Schedule III of the Companies Act, 2013.

For and on Behalf of the Board of Directors of
Modern Shares and Stockbrokers Limited


G SHEWATRAMANI
Director
DIN: 00413343


ANIL S MANGHNANI
Whole-time Director
DIN: 00012806

Place: Mumbai

Date: October 30, 2026

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EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2026

(Rs. in Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sept 30, 2026 (Unaudited)	Jun 30, 2026 (Unaudited)	Sept 30, 2025 (Unaudited)	Sept 30, 2026 (Unaudited)	Sept 30, 2025 (Unaudited)	Mar 31, 2026 (Audited)
Total Income from Operations (Net)	98.49	86.71	103.55	185.20	202.60	358.65
Net Profit/(Loss) for the period (before Tax and Exceptional Items)	18.12	7.03	24.69	25.15	44.04	31.49
Total Comprehensive Income for the period	(1.31)	(1.29)	(2.00)	(2.60)	(4.03)	4.90
Paid-up Equity Share Capital (Face Value Rs.10)	293.11	293.11	293.11	293.11	293.11	293.11
Other Equity (excluding Revaluation Reserves) as shown in the Balance Sheet of previous year						1004.14
Earnings Per Share (of Rs.10/- each) on net profit after tax						
(a) Basic (Not annualised) (Rs.)	0.43	0.17	0.49	0.43	0.95	0.80
(a) Diluted (Not annualised) (Rs.)	0.43	0.17	0.49	0.43	0.95	0.80

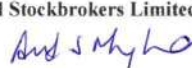
Notes:

The above audited results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company, at their meeting held on 30th October, 2026. The statutory auditors have issued an unmodified audit opinion on these results.

The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations 2015. The full format of the Quarterly Financial Results are available on the Company's website at www.modernshares.com and at the Stock Exchange's website www.bseindia.com. The same can be accessed by scanning the QR code provided below.

For and on Behalf of the Board of Directors of
Modern Shares and Stockbrokers Limited


G SHEWAKRAMANI
Director
DIN: 00413343


ANIL S MANGHNANI
Whole-time Director
DIN: 00012806

Place: Mumbai

Date: October 30, 2026

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Standalone Balance Sheet as at September 30, 2026

(Rs.in Lakhs)

Sr. No.	Particulars	As at	As at
		Sept 30, 2026	Mar 31, 2026
		(Unaudited)	(Audited)
I	ASSETS		
(i)	Financial Assets		
	Cash and cash equivalents	38.11	18.47
	Bank balances other than cash & cash equivalents	1,131.00	1,120.99
	Stock in Trade (securities held for trading)	32.75	40.00
	Trade Receivables	27.71	41.32
	Loans	6.24	7.95
	Investments	0.09	0.09
	Other financial assets	514.90	405.47
(ii)	Non-Financial Assets		
	Current tax assets (net)	19.24	22.03
	Deferred tax assets (net)	8.10	8.11
	Property, Plant & Equipment	10.61	11.77
	Other non-financial assets	16.69	12.82
	Total Assets	1,805.44	1,689.02
II	LIABILITIES AND EQUITY		
	LIABILITIES		
(i)	Financial Liabilities		
	Trade Payables		
	(i) Total outstanding dues of micro enterprises and small enterprises	-	3.06
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	39.55	21.07
	Borrowings (other than debt securities)	-	19.50
	Other financial liabilities	299.54	195.70
(ii)	Non-Financial Liabilities		
	Provisions	138.41	144.67
	Other non-financial liabilities	13.14	7.77
(iii)	Equity		
	Equity Share Capital	293.11	293.11
	Other Equity	1,021.69	1,004.14
	Total Liabilities and Equity	1,805.44	1,689.02

For and on Behalf of the Board of Directors of
Modern Shares and Stockbrokers Limited


G SHEWAKRAMANI **ANIL S MANGHNANI**
 Director Whole-time Director
 DIN: 00413343 DIN: 00012806

Place: Mumbai

Date: October 30, 2026

Modern Shares and Stockbrokers Limited

CIN: L45200MH1939PLC002958

Cash Flow Statement for the Period ended September 30, 2026

(Rs. in Lakhs)

Particulars	As at	As at
	Sept 30, 2026 (Unaudited)	Mar 31, 2026 (Audited)
A Cash Flow from Operating Activities		
Profit before tax	25.15	31.50
Adjustments for:		
Depreciation and amortization	1.76	4.28
Interest Received	(39.00)	(78.61)
Dividend on Investments	(0.31)	(0.92)
Provision for leave encashment & gratuity	-	(0.26)
Operating profit before working capital changes	(12.40)	(44.01)
Working capital changes:		
Decrease / (Increase) in stock in trade	7.25	10.79
Decrease / (Increase) in trade receivables	13.61	(11.66)
Decrease / (Increase) in loans	1.71	(4.72)
Decrease / (Increase) in Bank Balances other than Cash & Cash Equivalents	(10.01)	(33.81)
Decrease / (Increase) in other financial assets	(109.43)	(102.73)
Decrease / (Increase) in Non Financial assets	(3.87)	(3.50)
Increase / (Decrease) in trade payables	15.42	(2.53)
Increase / (Decrease) in financial liabilities	103.85	(8.79)
Increase / (Decrease) in non financial liabilities	5.36	(0.31)
Increase / (Decrease) in provisions	(8.85)	0.50
Cash generated from / (used in) operations	2.64	(200.77)
Direct taxes paid (Net of refunds)	(2.81)	(13.57)
Net cash generated from / (used in) operating activities (A)	(0.17)	(214.34)
B Cash Flow from Investing Activities		
Purchase of tangible assets / Capital work in progress	-	(5.94)
Interest received	39.00	78.61
Dividend received	0.31	0.92
Net cash generated from / (used in) investing activities (B)	39.31	73.59
C Cash Flow from Financing Activities		
Proceeds from Borrowings (Other than Debt Securities)	(19.50)	19.50
Net cash generated from / (used in) from financing activities	(19.50)	19.50
Net (decrease)/increase in cash and cash equivalents (A+B+C)	19.64	(121.25)
Add: Cash and cash equivalents at the beginning of the period	18.47	139.72
Cash and cash equivalents at the end of the period	38.11	18.47
Breakup of Cash Equivalents		
Cash	0.56	0.85
Balances in Bank in Current Accounts	37.55	17.62
	38.11	18.47

For and on Behalf of the Board of Directors of
Modern Shares and Stockbrokers Limited


G SHEWAKRAMANI ANIL S MANGHNANI

Director

Whole-time Director

DIN: 00413343

DIN: 00012806

Place: Mumbai

Date: October 30, 2026